UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 19, 2022

LORDSTOWN MOTORS CORP.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

001-38821 (Commission File Number)

83-2533239 (IRS Employer Identification No.)

2300 Hallock Young Road
Lordstown, Ohio 44481
(Address of principal executive offices, including zip code)

	Regi	istrant's telephone number, including area code: (234) 285-4001			
	(0	N/A Former name or former address, if changed since last report)			
Che	Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:				
	□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)				
	□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)				
	□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))				
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))				
Securitie	registered pursuant to Section 12(b) of the Act:				
Class A	Title of each class	Trading Symbol(s) RIDE	Name of each exchange on which registered The Nasdaq Stock Market LLC		
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).					
			Emerging growth company		
	emerging growth company, indicate by check mark if the registrant has elected (a) of the Exchange Act. \Box	d not to use the extended transition period for complying with any new or re	evised financial accounting standards provided pursuant to		

Item 7.01 Regulation FD

On May 19, 2022 at 12:00 noon Eastern Time, Lordstown Motors Corp. (the "Company") will hold its Annual Meeting of Stockholders (the "Annual Meeting"). A copy of the presentation to be provided by the Company at the Annual Meeting is attached as Exhibit 99.1.

The information in this Current Report on Form 8-K is being furnished pursuant to Item 7.01 Regulation FD. In accordance with General Instruction B.2 of Form 8-K, the information in this report shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly stated by specific reference in such filing.

Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number

<u>Lordstown Motors Corp. Annual Meeting of Stockholders Presentation dated May 19, 2022</u> Cover Page Interactive Data File (formatted as inline XBRL)

SIGNATURES

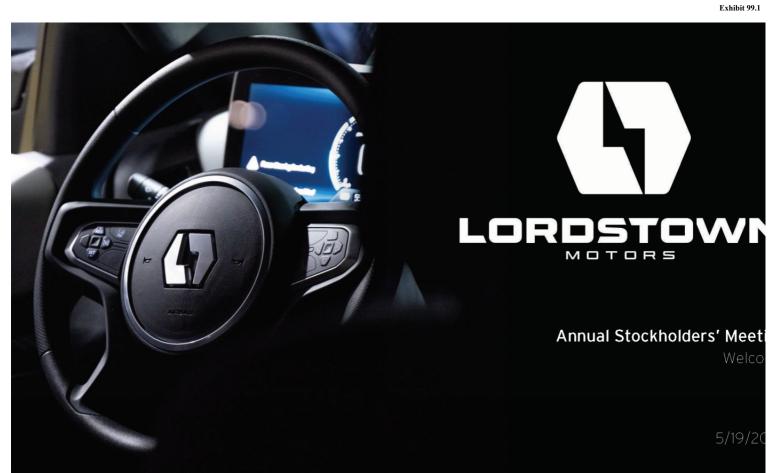
Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LORDSTOWN MOTORS CORP.

By: Name: /s/ Adam Kroll

Title: Chief Financial Officer

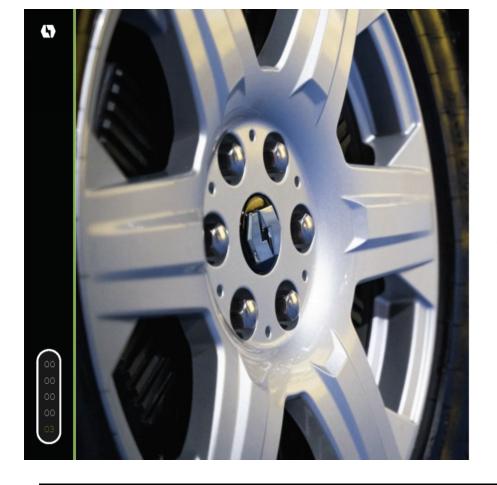
Date: May 19, 2022





Angela Strand

Non-Executive Chairwoman Lordstown Motors Corp.



Melissa Leonard

Executive Vice President, General Counsel & Secretary

Lordstown Motors Corp.



Angela Strand

Non-Executive Chairwoman Lordstown Motors Corp.









This presentation includes forward looking statements. These statements are made under the "safe harbor" provisions of the U.S. Private Securities L Reform Act of 1995. These statements may be identified by words such as "feel," "believe," "expects," "estimates," "projects," "intends," "should," "is the negative of such terms, or other comparable terminology. Forward-looking statements are statements that are not historical facts. Such forward-looking statements are statements that are not historical facts. statements are not guarantees of future performance and are subject to risks and uncertainties, which could cause actual results to differ materially fi forward-looking statements contained herein due to many factors, including, but not limited to: the need to raise substantial additional capital to execu business plan, achieve our production targets for the Endurance in 2022 and beyond, to continue ongoing operations and remain a going concern, and ability to raise such funding on a reasonable timeline and with suitable terms; the cost and other impacts of litigation, regulatory proceedings, investig claims and availability of insurance coverage and/or adverse publicity including with respect to the matters raised by the March 24, 2022 stockholder which may have a material adverse effect, whether or not successful or valid, on our liquidity position, business prospects and ability to obtain financing limited operating history and our ability to execute our business plan, including through our relationship with Foxconn; our ability to raise sufficient ca order to invest in the tooling that we expect will enable us to eventually lower the Endurance bill of materials cost, continue design enhancements of t Endurance and fund any future vehicles we may develop; the rollout of our business and the timing of expected business milestones, including our abil together with Foxconn as applicable, to complete the engineering of the Endurance, and conversion and retooling of the Lordstown facility, to establis maintain appropriate supplier relationships, to successfully complete testing, homologation and certification, and to start production of the Endurance accordance with our projected timeline; supply chain disruptions, inflation and the potential inability to source essential components and raw material: including on a timely basis or at acceptable cost, and their consequences on testing, production, sales and other activities; our ability to obtain binding orders and build customer relationships; our ability to deliver on the expectations of customers with respect to the pricing, performance, quality, reliat safety and efficiency of the Endurance and to provide the levels of service and support that they will require; our ability to conduct business using a di model, rather than through a dealer network used by most other OEMs; the effects of competition on our ability to market and sell vehicles; our inabili retain key personnel and to hire additional personnel; the ability to protect our intellectual property rights; the failure to obtain required regulatory apchanges in laws or regulatory requirements or new or different interpretations of existing law; changes in governmental incentives and fuel and energ the impact of health epidemics, including the COVID-19 pandemic, on our business; cybersecurity threats and compliance with privacy and data protect failure to timely implement and maintain adequate financial, information technology and management processes and controls and procedures; and the possibility that we may be adversely affected by other economic, geopolitical, business and/or competitive factors, including the direct and indirect eff the war in Ukraine. In addition, the transactions entered into with Foxconn are subject to risks and uncertainties. No assurances can be given that Lord Motors and Foxconn will successfully implement the contract manufacturing agreement, jointly develop additional EVs for launch through the joint ver otherwise achieve the expected benefits of their business relationship. If we are unable to maintain our relationship with Foxconn or effectively manage outsourcing the production of the Endurance to Foxconn, we may be unable to ensure continuity, quality, and compliance with our design specification applicable laws and regulations, which may ultimately disrupt and have a negative effect on our production and operations. The success of the joint ve depends on many variables, such as technology, innovation, adequate funding, supply chain and other economic conditions, competitors, customer deleted other factors that impact new vehicle development, many of which are not within the parties' control. If we are unable to develop new vehicles for our potentially other OEM customers, our business prospects, results of operations and financial condition may be adversely affected. We will need additio funding to execute our 2022 business plan and achieve scaled production of the Endurance. As we seek additional sources of financing, there can be n assurance that such financing would be available to us on favorable terms or at all. Our ability to obtain additional financing in the debt and equity cap markets is subject to several factors, including market and economic conditions, the significant amount of capital required, the fact that our bill of mat cost is currently, and expected to continue to be, substantially higher than our anticipated selling price, uncertainty surrounding regulatory approval a performance of the vehicle, meaningful exposure to material losses related to ongoing litigation and the SEC investigation, our performance and inves sentiment with respect to us and our business and industry, as well as our ability to successfully implement our arrangements with Foxconn. Additiona information on potential factors that could affect the financial results of the Company and its forward-looking statements is included in its most recen K and subsequent filings with the Securities and Exchange Commission. All forward-looking statements are qualified in their entirety by this cautionary statement. Any forward-looking statements speak only as of the date on which they are made, and Lordstown Motors undertakes no obligation to upd forward-looking statement to reflect events or circumstances after the date of this presentation.



Dan Ninivaggi

Chief Executive Officer Lordstown Motors Corp.

"THE ROAD AHEAD"

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Former CEO of Icahn Enterprises LP; 20+ years in Sr. leadership positions in the automotive and transportation industries.



Edward T. Hightower

30 years of experience serving in product development, engineering, manufacturing, commercial, and sr. executive roles at Ford, BMW, and GM



Adam Kroll

20+ years in corporate fi with Sr. roles in automoti investment banking (JP Morgan) and finance operations





Jane Ritson-Parsons

Senior executive with 30+ years demonstrated global leadership, new business and revenue generation and brand building success at Hasbro Inc.



Shea Burns

25-yrs. of automotive experience, including Vehicle Launch Leader at Ford and Sr. Director of Quality & Director of Engineering Operations at Meritor





Melissa Leonard

Co-leader of the M&A tea for Baker & Hostetler LLP where she served as outs counsel to the Company since 2019



Strategic Pivot

Then	Now
High fixed cost structure	High variable cost structure
Sole management of supply base	Leverage Foxconn's broad supply chain an logistics capabilities
Sole vehicle development responsibility	Joint development with Foxconn utilizing I common platform; \$100M commitment
Endurance™ platform	Broader Product Strategy Endurance™ plus MIH - with optionality
North American Focused	Global Potential with Foxconn
Manufacturing Centric	Engineering and product development cen
Traditional vertically integrated OEM without scale	Flexible and less capital-intensive business model focused partnerships to achieve scale benefits

Solidified Long Term Relationship with Foxconn

Sold Lordstown facility for \$260 million

- ~400 experienced automotive personnel became Foxconn employees
- Retained ~250 professionals with deep automotive experience, included in engineering, product development, quality and industrialization of

• Executed contract manufacturing agreement

- Foxconn will manufacture the Endurance™ at the facility with no interruption in operation
- ♠ Formed MIH EV Design LLC JV with \$100M investment to co-develop vehicles off MIH platform for LMC and potentially other OEMs
 - Accelerates timeline, lowers the cost of development, and provides so benefits

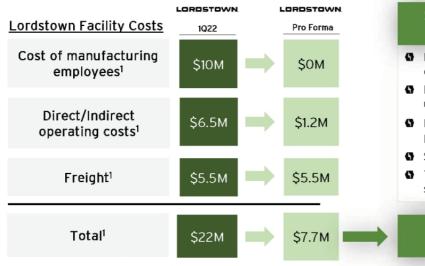






Strategic Shift - Fixed to Variable Cost Business Mode

♠ LMC has a unique business model - less capital intensive and mostly variable cost. Monetizing the plant and partnering with Foxconn enables LMC to achieve the benefits of scale without the complexities, risk and fixed costs of a vertically integrated global automaker



Substantially Reduced Complexity & Operating Risk

- No maintenance, upkeep, utilities and other cost on 6.2M sq ft automotive plant built in 1966
- Eliminate excess capacity costs on 400K units/yr. plant capacity
- Not managing inventory or the entire production process
- Substantially reduce fixed payroll costs
- Transition of core purchasing function to achiev supply chain benefits²

Replaced with a fee per vehicle

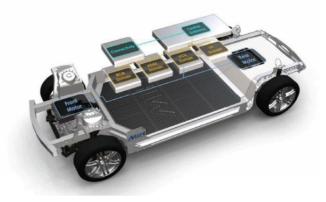
1) Estimates based on Q1 2022 results and provided for illustrative purposes

2) Purchasing transition expected to take place during the remainder of 2022

Joint Venture for Vehicle Development

- Signed MIH EV Design LLC Joint Venture (JV) agreement to develop and launch new electric vehicles utilizing Foxconn's Mobility-in-Harmony (MIH) open platform.
 - JV includes \$100 million in initial funding with 55%/45% Foxconn/LMC ownership split
 - Accelerates the benefits of scale as LMC can leverage its EV product development and engineering capabilities across a broader platform

Global Presence Foxconn EV Powertrai n E-Powertrai n EMS



Source: Lordstown Motors Corp. & Foxconn

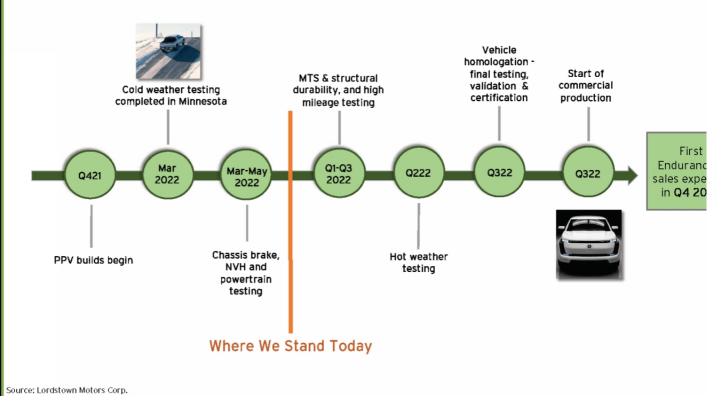


Edward T. Hightower

President

Lordstown Motors Corp.

The Endurance™ BEV - Near Launch Ready

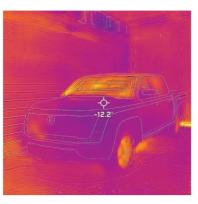




Endurance™ PPV Testing & Validation

Our PPV testing and validation program continues







- Engineering validation and testi continues
- Currently building Endurance PPVs for homologation and certification, including tests for the EPA, CARB, and FMVSS
- Latest FMVSS frontal, side, and rear crash tests have been positive and consistent with CAI simulations. Prediction of 5-star crash safety performance remains



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Endurance™ Design Journey - A Great Purpose-Built Work Truck

The dedicated design and engineering team at Lordstown has invested tens of thousands of hours, bringing a full-sized BEV to market to serve the needs of fleet customers – at a lower total cost of ownership

Durability

The Endurance's[™] simple skateboard delivers enhanced reliability and durability

Performance

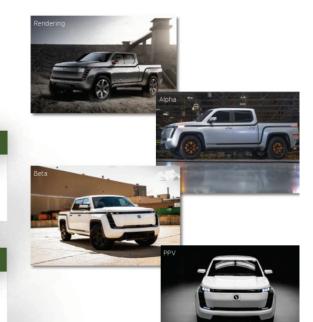
Quick acceleration response; all the energy goes directly into wheels for immediate movement

Maneuverability/Stability

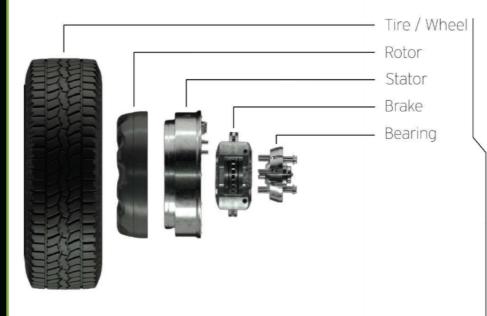
The Endurance's[™] four Hub Motors provide a low center of gravity boosting maneuverability to handle any jobsite

Traction

Superior traction on snow and ice; instant torque at the corners offers "planted" feel



In-Wheel Hub Motors Deliver Superior Performance

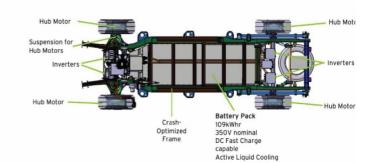


Hub Motor Differentiators

- Superior traction on snow/ice
- Quick acceleration response
- Maneuverability/stability instar torque at corners (no lag respon
- Small vehicle footprint/simplicity system - less maintenance and higher reliability
- Lower center of gravity "plante feel
- All the energy goes directly into wheels for immediate movement high motor efficiency

Distinct Intellectual Property

- ♠ LMC has made substantial investments developing intellectual property to build the EnduranceTM including:
 - · Hub motor and battery module and pack lines
 - Vehicle architecture and central supervisory powertrain controller (VCU)
 - · Software and integrated controls
- ♣ LMC has significant expertise in (1) software development/integration;
 (2) body and chassis design; (3) test
 & validation activities



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\$100M Commitment to MIH EV Design LLC Joint Venture

LORDSTOWN

Stronger Together

FOXCONN

- ➡ Highly talented team with deep experience creating and launching new vehicle programs
- Developed distinct IP
- Strong capabilities in all major vehicle subsystems and full homologation
- S Voice of customer research

- Lower material& manufacturing costs
- Faster economies of scale
- Broadens product portfolio
- Accelerates development and launch timelines
- ♠ Licensing globally

- World class contract manufacturer
- MIH open EV platform
- Global purchasing power & logistics
- Software and hardware integration
- Electronics expertise
- Meaningful presence in automotive today

Faster Path for EV Development at a Lower Cost with Foxconn

Why Lordstown Motors?

Near Launch Ready

 Full-sized BEV pickup targeting the underserved commercial fleet market

Unique Vehicle Attributes

 Purpose-built work truck, not a redesigned ICE, hub motors drive superior turning radius, traction and maneuverability

Distinct IP

 Valuable IP covering vehicle architecture, software and integrated controls, battery systems & hub motors

Strategic Shift

From vertically integrated to highly flexible, less capitalintensive OEM focused on developing, engineering, and industrializing BEVs for LMC and potentially other OEMs

Joint Vehicle Development

 Using Foxconn's scale and our design and engineering expertise to accelerate product development and launch timeline, lower costs and expand product breadth

Strong Leadership

 Added significant talent to senior leadership with decades of automotive, engineering, vehicle launch and executive experience





"RIDE WITH LORDSTOWN"

VIDEO OMITTED

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MEDIA INQUIRIES crobar@robarpr.com | 313.207.5960

LORDSTOWN

Thank you!



#RIDEWITHLORDSTOWN



2022 LORDSTOWN MOTORS CORPORATION

May 19, 2022