## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Notice of Effectiveness

	Notice of Effectiveness
Effectiveness Date:	February 27, 2019 4:00 P.M.
Form:	S-1
CIK:	0001759546
Company Name:	DiamondPeak Holdings Corp.
File Number:	<u>333-229286</u>